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## METALEX ANNOUNCES CLOSING OF FINANCING

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**Kelowna, Canada – September 4, 2015 – Metalex Ventures Ltd.** (TSXV:MTX) (the “Company”). Further to its earlier news releases of August 20, 2015 and August 27, 2015, the Company is pleased to announce that it closed its previously disclosed financing for total proceeds of \$650,000. In connection therewith the Company issued 7,000,000 flow through units (the “FT Units”) at a price of \$0.05 per FT Unit. Each FT Unit is comprised of one flow through share and one-half a warrant, with each whole warrant (a “Warrant”) exercisable at \$0.07 for a term of 2 years. The Company also issued 6,000,000 non-flow through units (the “Units”) at a price of \$0.05 per Unit. Each Unit is comprised of one non-flow through share and one-half a Warrant.

The proceeds from the sale of FT Units shall be applied towards the Company’s exploration activities in Quebec and a study of the Company’s U2 Kimberlite pipe in Ontario in advance of a proposed exploration project. The proceeds from the sale of the Units will be used for general working capital.

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