



203-1634 Harvey Ave  
Kelowna, B.C  
Canada, V1Y 6G2  
Tel 250.860.8599  
Fax 250.860.1362

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[www.metalexventures.com](http://www.metalexventures.com)  
[investorinfo@metalexventures.ca](mailto:investorinfo@metalexventures.ca)

## SETTLEMENT AGREEMENT WITH DUNDEE APPROVED BY TSX

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**Kelowna, Canada – October 31, 2014 – Metalex Ventures Ltd.** (TSXV : MTX). Further to its news release of October 17, 2014, the Company announces that it has received the acceptance of the TSX Venture Exchange to the settlement agreement with Dundee Corporation (“Dundee”) and, as a result, has issued 2,766,666 shares to Dundee, which shares are restricted from transfer until February 24, 2015.

### **For Further Information Please Contact:**

Chad Ulansky, President & CEO  
(250) 860 – 8599  
[investorinfo@metalexventures.ca](mailto:investorinfo@metalexventures.ca)

*Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.*